

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้ามามีทั้งบวกและลบ ตลาดหุ้นฮ่องกงและตลาดหุ้นจีนมีแรงขายทำกำไรระยะสั้น หลังฟื้นตัวแรงในช่วง 4 วันทำการที่ผ่านมาจากมาตรการของรัฐบาลจีนและหน่วยงานทั้งหมด และธนาคารกลางจีนที่หนุนตลาดหุ้นฟื้นตัวหุ้นที่ถูกขายทำกำไรในตลาดหุ้นจีนและฮ่องกงวันนี้ ส่วนใหญ่เป็นหุ้นที่เกี่ยวข้องกับ EV โดยเป็นการปรับตัวลงตามหุ้นเทสลาที่ผลประกอบการไตรมาส 4/66 ต่ำกว่าคาดสหรัฐฯ ประกาศคว่ำบาตรผู้นำระดับสูง 4 รายของกลุ่มกบฏยูตีในเยเมน เนื่องจากมีรายงานว่าเป็นผู้ให้การสนับสนุนกลุ่มยูตีในการโจมตีเรือพาณิชย์ในทะเลแดง

ตลาดหุ้นไทยบายนี้ คาดว่า แนวโน้มในกรอบแคบ ๆ มีแรงซื้อเก็งกำไรหุ้นขนาดเล็กในช่วงเปิดตลาด และส่วนใหญ่มีแรงขายทำกำไรในช่วงครึ่งเช้าไปเกือบหมดแล้ว บายนี้คาดว่า SET น่าจะย่อตัวในแดนลบ หลังตัวเลขส่งออกของไทยในเดือนธ.ค. ขยายตัวเพียง 4.7% YoY ต่ำกว่าตลาดคาดว่าจะเพิ่มขึ้น 6% ส่วนการนำเข้าหดตัว 3.1% YoY แนวโน้มการส่งออกของไทยในปี 2567 คาดว่าจะกลับมาขยายตัวได้ 1-2% โดยมีปัจจัยจากการฟื้นตัวตามวัฏจักรของสินค้ากลุ่มอิเล็กทรอนิกส์ และการออกผลิตภัณฑ์ใหม่ในช่วงท้ายปี 2566 ถึงต้นปี 2567 ส่งผลบวกต่อห่วงโซ่อุปทานการผลิต ปรากฏการณ์เออีซีน่าจะส่งผลให้ราคาสินค้าเกษตรของไทยดีขึ้น แต่ยังมีความเสี่ยงจากการชะลอตัวของเศรษฐกิจจีน และทะเลแดง

การวิเคราะห์ทางเทคนิค

SET Index แนวแคบ สั้น ๆ ย่อตัวลงไม่ต่ำกว่าแนว ๆ 1,360 จุด แนะนำซื้อเพื่อหวังผลซื้อดีดกลับได้แนว ๆ 1,380 จุดก่อน หุ้นที่แนะนำ EA, GPSC



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแนว ๆ 830 จุด ยังมีลุ้นดีดกลับขึ้นไปแนว ๆ 840 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 830-840 จุด รับรู้กำไร



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